Reset Form

EQ008 Rev. 1/18

❶ ADDRESS and ❷ NAME CHANGE AUTHORIZATION

❶ ADDRESS / PHONE / EMAIL CHANGE – To change your address, phone number or email, please see the options below:

- Call the Call Center at **1-877-819-7455**
- **Fax to:** 561-626-6465; OR **Mail to:** 4600 E Park Dr., Ste. 300, Palm Beach Gardens, FL 33410

Participant/Client _____ (Print Name) _____ (SS# or Tax ID)

_____ **Daytime Phone** _____ **Evening Phone** _____ **Cell Phone** _____ **E-mail Address**

Address on file (Before change) _____ Address _____ City ____ ST _____ Zip + 4

New Mailing _____ Address or *PO Box _____ City ____ ST _____ Zip + 4

***If your mailing address is a PO Box, by law we are required to have a residence address on file. Provide below.**

Residence _____ Address _____ Apt. # _____ City ____ ST _____ Zip + 4

Participant signature required: X _____ **Date:** _____

Representative Signature: _____ **Rep #:** _____ **Date:** _____

Complete if the new address also applies to a spouse/joint account. _____ Spouse / Joint SS# or Tax ID

X _____ **Spouse/Joint Signature required** _____ Spouse/Joint email address _____ Daytime phone

Complete if the new address applies to any other accounts you have, such as a 529 or UGMA for a minor.

_____ SS# or Tax ID of _____ SS# or Tax ID _____ SS# or Tax ID

Complete if the new address applies to your beneficiary(ies) and Lincoln is the Custodian.

_____ Beneficiary Name _____ Beneficiary Name _____ Beneficiary Name _____ Beneficiary Name

❷ NAME CHANGE – A COPY OF A COURT DOCUMENT is required, such as a marriage license, a divorce decree which includes the Case #, restoration of name, and judge's signature/court seal. **Do not send original.** Name changes can't be done online. **To update your MARITAL STATUS only (no name change)** check current status below and sign.

The following name change applies to: [ ] Participant - SS# or Tax ID _____

[ ] Spouse/Joint - SS# or Tax ID _____

Status Changed to: [ ] Married [ ] Divorced [ ] Widowed [ ] Other _____

Print previous name _____ **Print new name** _____

Previous signature X _____ **New signature X** _____

Date: _____

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